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## **Summary**

As the Chief of Staff (Office of the CTO) at Intelligent Audit, I am a technology leader with over 25 years of experience in software development and architecture. I work with the CTO to set the vision and direction for the technology department, ensuring alignment with the business goals and customer needs.

I have a strong background in cloud-native architecture, integration, innovation, polyglot, devops, and UI/UX/Web and Voice development. I use these skills and certifications to design and deliver scalable, reliable, and userfriendly solutions that enhance operational efficiency and future readiness. I also lead strategic initiatives, process improvement efforts, vendor evaluation and selection, and feasibility studies for new projects. I am passionate about solving complex problems, collaborating with diverse teams, and sharing my knowledge and expertise. My core values are focus, ownership, speed, and kindness. My mission is to empower businesses and customers with cutting-edge software that improves their performance and experience.

## **Experience**



## President

Codemarc Consulting, LLC.

Jan 2021 - Present (3 years 4 months)

- \* Architectural Development During early ideation (fuzzy front end of a project) CMC provides architectural support at the tactical (as a generalist) and strategic (visionary) level. We get the group unstuck, by explaining the big picture in mind sized chunks.
- \* Emerging technology support for things like generational ai and it direct application to all aspects of development as a transformation catalyst.
- \* Deep and difficult integration projects. Support for long data analytics journeys, data integration, integrity, governance, quality, ownership, CEP, privacy, etc. Expertise in integration and business intelligence and analytics is often compelling.
- \* Definition and guidance for lift and shift projects. Methodology to break up "the monolith", to containerize, to refactor as microservices and run at scale. Help with modernization efforts and journey to the clouds, infrastructure, provisioning, runtime, orchestration, application, observability and, analysis.

Custom Design for Pos System Integrations. Cloud based backend development and evolving architectures. Public Clouds AWS, Azure and GCP.

## Chief of Staff (Office of the CTO)

Intelligent Audit

Feb 2023 - Present (1 year 3 months)

Freight Auditing, Freight Payment, Small Parcel Audit, Supply Chain Solutions, Financial Logistics, Analytics & Data Information, Supply Chain Consulting, Parcel Audit, Parcel Management, Logistics, Machine Learning, and Business Intelligence.

- \* Focusing on outcomes, directed strategic architectural initiatives, driving the company towards innovative and scalable technology solutions that enhanced operational efficiency and future readiness.
- \* Led process improvement efforts, implementing best practices that streamlined workflows, improved developer experience, and boosted productivity across the technology department.
- \* Championed a culture of excellence in developer experience, advocating for and implementing tools and practices that facilitated a more engaging and efficient development environment.
- \* Directed the adoption of modern architecture principles, leveraging cutting-edge technologies and methodologies to enhance data agility, integrity, and analysis, supporting data-driven decision-making

#### PAR Chief of Staff, Office of the CTO

#### PAR Technology

Mar 2022 - Dec 2022 (10 months)

Establish Governance - Establish guardrails around technology selection and architectural designs with an emphasis on developer empowerment, Ensure that cost constraints are factored in, limit AWS cost sprawl, Build and administer processes for exceptions and accepting new technologies

Act as the CTO of new projects - Own key architectural decisions, Drive non-functional requirements in conjunction with product requirements, Vendor evaluation and selection, Feasibility evaluations, Early prototypes, proof of concepts, Set the team and project up for success

Plan for the Future - What will we need to build next quarter, next year, and what design work do we need to do ahead of that. Designed the 2025 Unified Commerce Northstar Work on Engineering Culture

Provide mentorship to junior and developing team members, Participate in architecture-related Communities of Practices and Working Groups. Define role and requirement for team-based architects



#### **Architect / Consultant / Developer**

#### BuildingLink

Sep 2016 - Mar 2022 (5 years 7 months)

BuildingLink provides an innovative web-based/connected platform for efficient management, flawless communication, and enhanced living experience for luxury residential properties.

- \* Driving the conversation on resilient code, developer experience, flawless deployment. Developed the tactical/strategic architectural roadmap (project ROME) in order to define/promote best practices for modernization, K8s, K3s, Rancher, Rancher Desktop, Microservices, Kafka and process to bind them all.
- \* Envision and Ideation work around "datalink", a BuildingLink Analytics Platform
- Design/Implement Microsoft Power BI (connector, embedding and building data integration)
- Design/Integrate/Implement Qlik Sense data analytics platform (apps, mashups, custom visuals)

- \* Facilitated business intelligence tool implementations, integrations and evaluations.
- User driven business intelligence for CXO, including visual discovery of metrics and patterns.
- Internal use for business operations. Data analysis of customer data.
- Publishing / embedded for customer's use with possible interactive access.
- \* Ongoing development of voice user interfaces (VUI) that integrated/connects residents, management and/or staff with real-time information, provided by BuildingLink (platform API and Aware, a sensor solution).
- \* Alexa Skills using Amazon Voice Services. "Alexa, ask building link..."

## Smash Chief Technology Officer

Smash Data, Inc.

May 2016 - May 2019 (3 years 1 month)

Enterprise quality tools to help restaurant owners manage their locations and understand their sales in real-time. Discovered the need for real-time actionable business intelligence in the restaurant industry. Defined compelling use cases around the revenue generation and cost containment/reduction.

Architected, designed and implemented MVP cloud based data integration platform (api, pos data ingestion components, and rules engine).

The first product "Smashboard" is a node/java/rest cloud hosted, containerized, micro service based implementation that runs from the Point of Sale system to your mobile phone and provides compelling / actional business intelligence in near real time.

40 customers. After more than a few issues around scaling business (from 1 to 2 to 40) and lots of ssl-cert fun my fully functional docker/container based reference architecture is performing well.

#### Chief Software Architect / Vice President

iWay Software

Jun 2001 - Nov 2015 (14 years 6 months)

Chief Software Architect, responsible for driving the vision of integration and data products.

Responsible for the overall architecture of all iWay Software product offerings.

Designed / Implemented Cloud, Web Services and Adapter strategies as well as product offerings.

Cloud native implementations for the entire product portfolio

Tooling for I3 (Big Data from Information Builders),

Egret a tool for working with messy data, used to improve data consistency in the big data environment, Data Governance Manager, a prototype product used to define and monitor governance rules across the enterprise.

iWay Enable, a complex event processing product that is designed to provide Real-time, non-invasive visibility into automated business processes.

Architected / Implemented all aspects of iWay Software's flagship product, iWay Service Manager, a product defined for the SOA/ESB space.

Inventor of Record, US Patent no. 20050149941, Framework for adapter used in enterprise application integration.

Member of the leadership team with the primary responsibility of growing iWay Software® as the number one adapter vendor worldwide.

### **⋣**; Vice President of Development

ibi | Information Builders

Aug 1989 - Oct 1999 (10 years 3 months)

- \* As Director of Research and Development, "FOCUSed" on the delivery of architecture for IBI products on the Windows platform, Microsoft Certified Solution Provider Program (MCSP). staff of 30 developers
- \* As Director of Data Warehousing Technologies, Responsible for design and development of the SmartMart™, Data Warehousing/Data Mart.
- \* As a Programming manager of 15 developers working on EDA (Client/Server Enterprise Data Access) and its API. Architected the EDA/Message Server, the first implementation of message oriented middleware to provide Client/Sever SQL access over multiple message systems (Momemtum XIPC, IBM MQSeries, Microsoft Message Queue).
- \* As the Communications Group Leader, Designed a protocol independent communications API (ODIN), used in IBI products to transport data between all client/server platforms. Compile portable 'C' based across IBI supported platforms (Windows NT, OS/2, NetWare(NLM), DOS, MVS, CMS, UNIX, VMS, etc.). Designed and implemented data access software for NetWare. Products include EDA/ Communications Gateway for NetWare and NetWare Router for EDA.

#### **Technical Manager**

**IBM** 

Aug 1987 - Aug 1989 (2 years 1 month)

Technical Manager of the implementation of the Procedures Language 2/REXX interpreter for OS/2. Responsibilities included supervising a staff of 14 programmers, to design and implement a system independent REXXSAA Language definition level 4.00 interpreter engine, as well as an OS/2 specific code harness. The system independent code was written entirely in 'C'. The system dependent was written in both 'C' and assembler. Project completion date was tied to the release of OS/2 1.2. All work for IBM was as an onsite consultant (IMI Systems)

#### **Systems Associate**

Compensation & Capital, Inc.

Jul 1986 - Aug 1987 (1 year 2 months)

C&C is an actuarial consulting firm specializing in the design and administration of employee benefit plans. Responsibilities included the development of benefit administration applications as well as acquisition, installation and maintenance of hardware and software systems. All development work was done 'C' and FORTRAN on a VAX 11/785 System

#### Education

Syracuse University College of Engineering and Computer Science

BS, Computer Science

## **Licenses & Certifications**

- in Cloud Architecture: Advanced Concepts LinkedIn
- in Learning GraphQL LinkedIn

## **Skills**

Technology Leadership • Enterprise Architecture • Software Integration • Node.js • Containerization • Modernization • api • Engineering Management • Business Intelligence (BI) • Business Process Improvement